

**SUPPLEMENTARY AGREEMENT TO
UNDERWRITER AGREEMENT
FOR INITIAL PUBLIC ISSUE**

OF

**IDENTIXWEB LIMITED
DATED MARCH 28, 2025**

AMONGST

**IDENTIXWEB LIMITED
(Issuer Company)**

AND

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED
(Book Running Lead Manager and Underwriter)**



IN-GJ84866310927274X



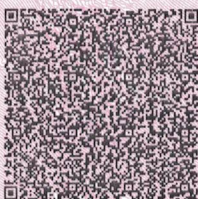
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INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

₹600

0092009200920092

Certificate No. : IN-GJ84866310927274X
Certificate Issued Date : 28-Mar-2025 12:31 PM
Account Reference : IMPACC (SV)/ gj13070004/ SURAT/ GJ-SU
Unique Doc. Reference : SUBIN-GJGJ1307000479871281330076X
Purchased by : IDENTIXWEB LIMITED
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO UNDERWRITING AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : IDENTIXWEB LIMITED
Second Party : BEELINE CAPITAL ADVISORS PRIVATE LIMITED
Stamp Duty Paid By : IDENTIXWEB LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



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HIF

0032041010

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

SUPPLEMENTARY AGREEMENT TO UNDERWRITER AGREEMENT BETWEEN BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER AND UNDERWRITER TO THE ISSUE AND IDENTIXWEB LIMITED, THE ISSUER COMPANY.

This Supplementary Agreement to Underwriter Agreement made at Ahmedabad on this March 28, 2025 by and between;

1. **IDENTIXWEB LIMITED**, a company incorporated under the Companies Act, 2013 and having its registered office at 1st Floor, Plot No. 240, C.S. No. 1730, Nehru Nagar, L. H. Road, SY No. 46/2-A, TPS-4, Surat, Gujarat, India. (Hereinafter referred to as **"TWL"** or **"The Issuer Company"**), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, a company incorporated under the Companies Act, 2013 and having its office at B 1311-1314 Thirteenth Floor Shilp Corporate Park Rajpath Rangoli Road Thaltej Ahmedabad -380054, Gujarat, India (hereinafter referred to as **"BCAPL"** or **"Book Running Lead Manager"** or **"Underwriter"** which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **SECOND PART**).

Background:

The Issuer has already entered into Underwriting Agreement dated July 18, 2024 and the same is amended hereafter referred to as **"Supplementary Agreement to Underwriter Agreement"**.

Except below amendments, all other clauses Underwriter Agreement dated July 18, 2024 shall remain same as verbatim.

Amendments to the Underwriter Agreement:

- A. The Issuer Company proposes to Issue 30,80,000 equity shares of the Company in accordance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 as amended and other applicable Indian securities laws at such price as may be determined through book building process under the SEBI ICDR Regulations (the **"Issue Price"**). The shares are proposed to be issued to the public under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Built Process.
- B. The Equity Shares issued to the public of 30,80,000 equity shares of the face value of Rs. 10.00 each, and a reserved portion for the Designated Market Maker of 1,54,000 Equity Shares of the face value of Rs. 10.00 each (the **"Market Maker Reservation Portion"**), (the **"Issue"**). The net issue to public shall comprise of issue to Retail Investors, Individual Applicants other than Retail Individual Investors and other Investors including corporate bodies or institutions irrespective of the number of specified Equity Shares applied for.

1. DEFINITIONS AND INTERPRETATIONS

"Draft Red Herring Prospectus" mean the Draft Red Herring Prospectus dated July 20, 2024 issued in accordance with the ICDR Regulations, which did not contain complete particulars of the price at which the Equity Shares will be Allotted;

"Fresh Issue" shall mean issue of 30,80,000 Shares.

2. UNDERWRITING

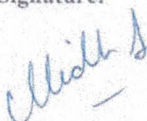
2.1 Following will be the underwriting obligations of each respective under:



Details of the Underwriter	No. of shares underwritten	% of the Total Offer Size Underwritten
Beeline Capital Advisors Private Limited	30,80,000	100.00%
Total	30,80,000	100.00%

*Includes 1,54,000 Equity shares of Rs.10.00 each for cash of the Market Maker Reservation Portion which are to be subscribed by the Beeline Capital Advisors Private Limited.

IN WITNESS WHEREOF the parties hereto have set their hands on this March 28, 2025.

For, IDENTIXWEB LIMITED  Mr. Priyankumar Savani Chairman and Managing Director DIN: 08562699	Witness 2 Signature:  Name: <u>Rayput Arny</u> Address: <u>100, Gomer SOC., Nema road, Street</u>
For, Beeline Capital Advisors Private Limited  Nikhil Shah Director DIN: 02507020	Witness 1 Signature:  Name: <u>Nidhi Aggrawal</u> Address: <u>A/c New Radika Soc, Maningga, Ahmedabad</u>